# ATTACHMENT 5 - SUMMARIZED SCHEDULE OF PROJECT VALUES

*Within 24 hours of notice of Award the bidder must completely fill out and submit this Summarized Schedule of Project Values to the same address at which this proposal was received.*

**UNIT PRICES:**

*Unit prices quoted in this Bid Proposal are for additions or deletions of unforeseen conditions.*

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **BASE BID – SUMMARY SCHEDULE OF VALUES** | | | | | | | | |
| **ITEM** | **DESCRIPTION** | | **QTY** | | **UNIT** | | **UNIT COST** | **TOTAL** |
| 1 | General Construction | | 1 | | LS | |  |  |
| 2 | Sheeting, Shoring, and Bracing | | 1 | | LS | |  |  |
| 3 | Water Pollution Control | | 1 | | LS | |  |  |
| 4 | Straight-Line Repair Connections | | 10 | | EA | |  |  |
| 5 | 90 Elbow and Tee | | 1 | | EA | |  |  |
| 6 | 90 Elbow | | 1 | | EA | |  |  |
| 7 | Blind Flange | | 3 | | EA | |  |  |
| 8 | Water Utility Plug | | 1 | | EA | |  |  |
| 9 | Fire Hydrant Removal | | 3 | | EA | |  |  |
| 10 | Water Main Abandonment | | 1 | | LS | |  |  |
| 11 | Sewer Manhole Abandonment | | 24 | | EA | |  |  |
| 12 | Sewer Manhole Bench Repair in Street | | 2 | | EA | |  |  |
| 13 | Sewer Manhole Bench Repair in Unpaved Areas | | 7 | | EA | |  |  |
|  | Other | |  | |  | |  |  |
|  | *Subtotal* | | | | | | |  |
| 14 | *Contingency (10% of subtotal)* | | | | | | |  |
| **BASE BID TOTAL** | | | | | | | |  |
| **ADDITIVE BID A – S202 Marina Stockade Underground Utility Cut-off** | | | | | | | | |
| **ITEM** | **DESCRIPTION** | **QTY** | | **UNIT** | | **UNIT COST** | | **TOTAL** |
| A1 | General Construction | 1 | | LS | |  | |  |
| A2 | Sheeting, Shoring, and Bracing | 1 | | LS | |  | |  |
| A3 | Water Pollution Control | 1 | | LS | |  | |  |
| A4 | Sewer Manhole Abandonment | 5 | | EA | |  | |  |
| A5 | Grease Interceptor Removal/Disposal | 2 | | EA | |  | |  |
| A6 | Straight-Line Repair Connection | 1 | | EA | |  | |  |
|  | Other |  | |  | |  | |  |
|  | *Subtotal* | | | | | | |  |
| A7 | *Contingency (10% of subtotal)* | | | | | | |  |
| **ADDITIVE A BID TOTAL** | | | | | | | |  |

# ATTACHMENT 5A – REQUEST FOR CHANGE

***COST BREAKDOWN FORM FOR CONTRACT MODIFICATION***

*THIS FORM SHALL BE USED FOR ALL CHANGES TO CONTRACT COST WHICH DO NOT REFLECT THE UNIT PRICING SUBMITTED IN ATTACHMENT 5 – SUMMARY SCHEDULE OF VALUES.*

*One separate form shall be used by Contractor, each first-tier subcontractor and each lower tier subcontractor. One form for each shall be used for each change order. One form for each, for each day shall be used for force-account work.*

***1.0 REQUEST FOR CHANGE***

|  |  |  |  |
| --- | --- | --- | --- |
| *Request for Change*  *Order (RFC #):* |  | *Contract #:* |  |
|  |  |  |  |
| *Date of Request:* |  | *RFC Description:* |  |
|  |  |  |  |
| *Contractor Address:* |  |  |  |
| *Point of Contact (POC):* |  |  |  |
| *POC Telephone:* |  | *POC E-mail:* |  |
|  |  |  |  |
|  |  |  |  |
| ***Proposed Action***  *(Change Order, Price Revision, Unpriced Order, Extra Work, other)* |  |  |  |
| ***Proposed Cost*** |  |  |  |
| ***Proposed Time*** |  |  |  |

*This proposal reflects our estimates and/or actual costs as of this date and conforms with the instructions in FAR 15.403-5(b)(1) and Table 15-2. By submitting this proposal, we grant the Contracting Officer and authorized representative(s) the right to examine, at any time before award, those records, which include books, documents, accounting procedures and practices, and other data, regardless of type and form or whether such supporting information is specifically referenced or included in the proposal as the basis for pricing, that will permit an adequate evaluation of the proposed price.*

|  |  |  |  |
| --- | --- | --- | --- |
| *Date of Submission* |  |  |  |
| *Authorized Representative* |  | *Title* |  |
|  |  |  |  |
| *Signature* |  |  |  |

***2.0 EXECUTIVE SUMMARY OF REQUEST FOR CHANGE***

NARRATIVE JUSTIFICATION PRESENTING THE EXISTING WORK, PROPOSED DELETIONS, PROPOSED ADDITIONS, AND EVIDENCE FOR CHANGE

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| *Signature* | *Date* |

***3.0 FORMAT FOR SUBMISSION OF LINE ITEM SUMMARIES***

COST OR PRICING DATA – MODIFICATIONS, CHANGE ORDERS, AND CLAIMS

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***Cost Element*** | ***Estimated Cost of all work deleted*** | ***Cost of Deleted Work Already Performed*** | ***Net Cost to be Deleted*** | ***Cost of Work Added*** | ***Net Cost of Change*** | ***Reference*** |
| ***(1)*** | ***(2)*** | ***(3)*** | ***(4)*** | ***(5)*** | ***(6)*** | ***(7)*** |
| ***Example*** | | | | | | |
| *Item 6* | *$4000* | *$1500* | *$2500* | *$6000* | *$3500* | *4.1 Direct Labor + DIR Prevailing Wage Sheets*  *4.2 Materials Costs + Vendor Quotes* |

Column and Instruction:

1. Enter appropriate cost elements.
2. Include the current estimates of what the cost would have been to complete the deleted work not yet performed (not the original proposal estimates), and the cost of deleted work already performed.
3. Include the incurred cost of deleted work already performed, using actuals incurred if possible, or, if actuals are not available, estimates from your accounting records. Attach a detailed inventory of work, materials, parts, components, and hardware already purchased, manufactured, or performed and deleted by the change, indicating the cost and proposed disposition of each line item. Also, if you desire to retain these items or any portion of them, indicate the amount offered for them.
4. Enter the net cost to be deleted, which is the estimated cost of all deleted work less the cost of deleted work already performed. Column (2) minus Column (3) equals Column (4).
5. Enter your estimate for cost of work added by the change. When nonrecurring costs are significant, or when specifically requested to do so by the Contracting Officer, provide a full identification and explanation of them. When any of the costs in this column have already been incurred, describe them on an attached supporting schedule.
6. Enter the net cost of change, which is the cost of work added, less the net cost to be deleted. Column (5) minus Column (4) equals Column (6). When this result is negative, place the amount in parentheses.
7. Identify the attachment in which the information supporting the specific cost element may be found. (Attach separate pages as necessary.)

***4.0 COST ELEMENTS***

**4.1 Direct Labor:** Provide a time-phased (e.g., monthly, quarterly, etc.) breakdown of labor hours, rates, and cost by appropriate category. Attach basis for time estimates, and supporting rate data.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| * 1. *DIRECT LABOR* | | | | |
| *NAME* | *CLASSIFICATION* | *HOURS* | *RATE* | *TOTAL* |
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| *LABOR COSTS (Enter here and on Line 1 of Cost Proposal)* | | | |  |

*PAGE 1*

**4.2 Materials and Services:** Provide a consolidated priced summary of individual material quantities included in the various tasks, orders, or contract line items being proposed and the basis for pricing (vendor quotes, invoice prices, etc.). Attach the vendor/subcontractor cost or pricing data as part of your own cost or pricing data.

Adequate Price Competition. For RFC’s proposing prices exceeding ten percent (10%) of the prime contractor’s initial contract award, provide data showing the competitive basis for establishing the source and reasonableness of price for those acquisitions (such as purchase orders, material order, subcontracts, etc.). In addition, provide a summary of your cost analysis and a copy of cost or pricing data submitted by the prospective source in support of each subcontract. Attach information supporting a competitive selection and reasonableness of price for proposed material vendors or subcontractors.

|  |  |
| --- | --- |
| *4.2 MATERIALS & SUBCONTRACTS* | |
| *DESCRIPTION* | *COST* |
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| *MATERIAL & SUB CONTRACT COSTS (Enter here and on Line 4 of Cost Proposal)* |  |

**4.3 Equipment Rental:** Provide a consolidated priced summary of equipment proposed for the various tasks, orders, or contract line items being proposed and the basis for pricing (vendor quotes, invoice prices, etc.). Attach the cost or pricing data as part of your own cost or pricing data.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| *4.3 EQUIPMENT RENTAL* | | | | |
| *SIZE AND TYPE* | *I.D. #* | *HOURS* | *RATE* | *TOTAL* |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| *EQUIPMENT RENTAL COSTS (Enter here and on Line 8 of Cost Proposal)* | | | |  |

**4.4 Specialist Costs:** Provide a consolidated priced summary of the Specialists required (if any) to complete the various tasks, orders, or contract line items being proposed and the basis for pricing (vendor quotes, invoice prices, etc.). Submit the subcontractor cost or pricing data as part of your own cost or pricing data if 4.5 Consolidated Price Summary exceeds ten percent (10%) of the prime contractor’s initial contract award.

|  |  |
| --- | --- |
| *SPECIALIST* | |
| *DESCRIPTION* | *COST* |
|  |  |
|  |  |
|  |  |
| *SPECIALIST COSTS (Enter here and on Line 11 of Cost Proposal)* |  |

**4.5 Line Item Cost Proposal:** Provide a Cost Proposal of for each 3.0 Line Item. If the Line Item Summary exceeds ten percent (10%) of the prime contractor’s initial contract award, provide data showing the competitive basis for establishing the source and reasonableness of price for each line item (such as purchase orders, material order, subcontracts, etc.).

|  |  |  |  |
| --- | --- | --- | --- |
| ***4.4 LINE ITEM COST PROPOSAL*** | | | |
| *1. DIRECT LABOR COSTS* |  | *At Line 2, insert “%” based upon CALTRANS LABOR SURCHARGE & EQUIPMENT RENTAL RATE, current at date of work* | |
| *2. 11 % of Line 1 (see right)* |  |
| *2a. ADD Lines 1 and 2* |  |  | |
| *2b. 30 % of Line 2a* |  |  | |
| ***3. TOAL LABOR COSTS :*** *ADD Lines 2a and 2b* | | |  |
| *4. MATERIAL COSTS* |  | *At Line 6, insert “%” based upon PREVAILING LOCAL SALES TAX RATE, current at date of work* | |
| *5. 15 % of Line 4* |  |
| *6. 9.1% of line 4* |  |
| ***7. TOTAL MATERIAL COSTS:*** *ADD Lines 4, 5 and 6* | | |  |
| *8. EQUIPMENT RENTAL COSTS* |  |  | |
| *9. 15 % of Line 8* |  |
| ***10. TOTAL EQUIPMENT COSTS****: ADD Lines 8 and 9* | | |  |
| *11. TOTAL SPECIALIST COSTS* |  |  | |
| *12. 15 % of Line 11* |  |
| ***13. TOTAL SPECIALISTS COSTS:*** *ADD Lines 11 and 12* | | |  |
| ***14. TOTAL LINE ITEM COST (ADD Lines 3, 7, 10 and 13)*** | | |  |

*CONTRACTOR OR AUTHORIZED REPRESENTATIVE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

*HRS VERIFIED BY OWNER’S INSPECTOR: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

# ATTACHMENT 5B – EXTRA WORK

***CONTRACT MODIFICATION – FORM FOR RECAPITULATION OF COSTS***

*Use this form to add total costs of extra work of Contractor, first tier subcontractors and lower tier subcontractors. One form shall be used for each change order. One form shall be used each day for force-account work.*

|  |  |  |
| --- | --- | --- |
| *1. TOTAL COST OF CONTRACTOR'S EXTRA WORK* | |  |
| *2. FIRST TIER SUBCONTRACTOR* | *COST OF EXTRA WORK* |  |
| *2a.* |  |
| *2b.* |  |
| *2c.* |  |
| *2d.* |  |
| *2e.* |  |
| *3. TOTAL COSTS OF FIRST TIER SUBCONTRACTORS' EXTRA WORK*  *(Add Lines 2a through 2e)* | |  |
| *4. 5 percent of Line 3* | |  |
| *5. LOWER TIER SUBCONTRACTOR* | *COST OF EXTRA WORK* |  |
| *5a.* |  |
| *5b.* |  |
| *5c.* |  |
| *5d.* |  |
| *5e.* |  |
| *6. TOTAL COSTS OF LOWER TIER SUBCONTRACTORS' EXTRA WORK (Add Lines 5a through 5e)* | |  |
| *7. 10 percent of Line 6* | |  |
| *8. CONTRACT CHANGE ORDER AMOUNT (Add Lines 1, 3, 4, 6 and 7)* | |  |

***CONTRACTOR OR AUTHORIZED REPRESENTATIVE:***

***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***